

Oracle Prime Portfolios Cloud Service



Oracle Prime Portfolios Cloud Service provides a portfolio-based view of project information including the proposed project pipeline, estimated budgets, and capital spend requirements. Portfolio managers can evaluate scenarios and arrive at an optimal plan to allocate financial budgets and other resources across multiple projects that are in-line with strategic goals. Customers will be able to monitor portfolio health, track performance, and balance portfolios via alignment with corporate strategic goals.

KEY FEATURES

- Secure, scalable and configurable cloud-based solution.
- Rich, query-based portfolio filtering capability.
- Portfolio level prioritization capability with investor maps (bubble charts) to visually compare projects
- Strategic alignment hierarchy to link projects with business drivers and monitor project towards goals.
- Role-based portfolio level capacity planning.
- Integrated project portfolio and capital plan management.
- “What if” scenario planning, optimization and water-lining capability.
- KPI monitoring via customizable measures formulae allow for ongoing monitoring of portfolio performance.
- Configurable workflow and approvals with notifications.
- Flexible dashboards, performance scorecards and reporting solutions.
- Collaboration and social networking capabilities.
- Innovative user interface and personalized experience.
- Native, purpose-built mobile application provides users with a rich, targeted user interface and experience.

Key Solution Advantages

Oracle Prime enables portfolio planners, executives, stakeholders, and project managers to propose, inventory, prioritize, and select projects in a collaborative fashion and take corrective action when necessary. The solution provides comprehensive long-range tools for capital planning and budget approval across project portfolios. Configurable performance scorecards monitor the lifecycle of portfolios based on key measures.

Portfolio Planning

- Oracle Prime helps portfolio managers determine which projects to undertake during a planning cycle.

Projects & Proposals	Evaluation Score	Strategic Fit			Economic Impact			Feasibility			Reason People
		Drives Cloud Growth	Market Positioning	Capabilities	Market Size	Cost/Benefit	Geographic Impact	Technical Risk	Resources - Financial		
Cloud Accelerator	53.50%	Low	Medium	Low	High	High	Medium	Very Low	Low	Medium	
Strategic Initiatives	60.31%	Medium	Medium	High	High	Very High	High	Very Low	Very High	Low	
Primavera Implementation	54.80%	Low	Medium	Low	High	Medium	High	Low	Medium	High	
IT Infra Development	67.70%	Very High	Very Low	Low	Very High	High	Very Low	High	Very High	Low	
Process Improvement	56.53%	Medium	Low	Very High	Medium	High	Very Low	Very Low	Medium	Low	
City Center Office Building Addition	52.09%	Low	Medium	Low	Low	Low	High	Medium	Medium	Low	
Harbour Corporate Park	51.85%	Very Low	Medium	Low	Medium	Low	Medium	Low	Medium	Very High	
Harbour Pointe Assisted Living Ctr	49.55%	Low	Medium	Low	Low	Low	Medium	High	Low	Medium	
Juniper Nursing Home	67.33%	High	Low	Low	High	Medium	Very Low	Low	Very High	Low	
Drifwood - Rafael Outage	43.06%	Very Low	Low	Low	Medium	Low	Medium	High	Medium	Low	
Red River - Rafael Outage	65.64%	High	Low	Medium	High	High	High	Very Low	Low	Low	
Baytown, TX - Office Maintenance	51.38%	Low	Low	Medium	Low	Medium	Medium	Low	High	Medium	
Cloud Success	58.58%	Medium	Medium	High	Medium	Medium	Low	High	High	Low	
Million Dollar Proposal	62.49%	High	Low	Very Low	Medium	High	High	Low	Low	Very High	
Primavera Consulting	56.62%	Medium	Low	High	Low	Low	Low	Low	High	Low	
Sales Consulting	56.42%	Low	Very High	Medium	High	Medium	Very Low	High	High	Low	
Prime Consulting	58.80%	Medium	High	Very Low	Medium	High	High	Very High	High	High	
Cloud Consulting	63.11%	High	Low	Medium	Low	Low	Medium	High	Low	High	
Implementation Consulting	44.77%	Low	Very Low	Low	Very Low	High	Low	Very Low	Very High	Medium	

Figure 1. Top-down portfolio prioritization for project ranking and selection



KEY BENEFITS

- Consistently evaluate projects based on your business criteria.
- Edit projects rating across your portfolio
- Use an investor map (bubble chart) to graphically view the scores of projects in the portfolio.
- Align proposed and active projects to strategies or other business drivers.
- Create role-based capacity plans for your project portfolio based on project resource demands.
- Create multi-year, long-range capital plans with annual budget planning and rolling forecast support.
- Prioritize investments to maximize return.
- Model scenarios to evaluate project portfolio spending. Scenario Comparison allows users to easily compare key financial information and KPIs side-by-side for each scenario.
- Gain faster agreement on project budgets during planning via inbuilt collaboration in real time.
- Monitor, report, and analyze project portfolio activity, status and customer success metrics.
- Share performance improvement results with key business stakeholders using online performance scorecards and configurable dashboard widgets.
- Complete more, higher value projects sooner.
- Monitor your portfolios on the mobile device wherever you are.

- In the planning phase, projects can be submitted either as project proposals and routed through configured workflows or created as active projects.
- Organization-wide KPIs and prioritization metrics can also be identified and created during the planning phase.
- Depending on your budget planning needs, organizations can set up capital plans for portfolios using configurable time horizons.
- Project stakeholders can estimate project costs and define multi-year capital budgets for their projects as part of this process.

Portfolio Prioritization and Project Selection

- Oracle Prime displays projects and proposed projects on interactive, editable listing pages with full grouping and sorting capability enabling the portfolio manager to slice and dice project data for evaluation purposes.
- Simple measures can assist with maximizing project benefits and minimizing costs, risks, and effort across the portfolio.
- Extensive what-if scenario modeling tools, including sophisticated water-lining and linear programming options, can be used to evaluate and arrive at an optimum portfolio mix for capital plans.

The preferred capital plan can be saved and approved as part of the capital planning cycle.

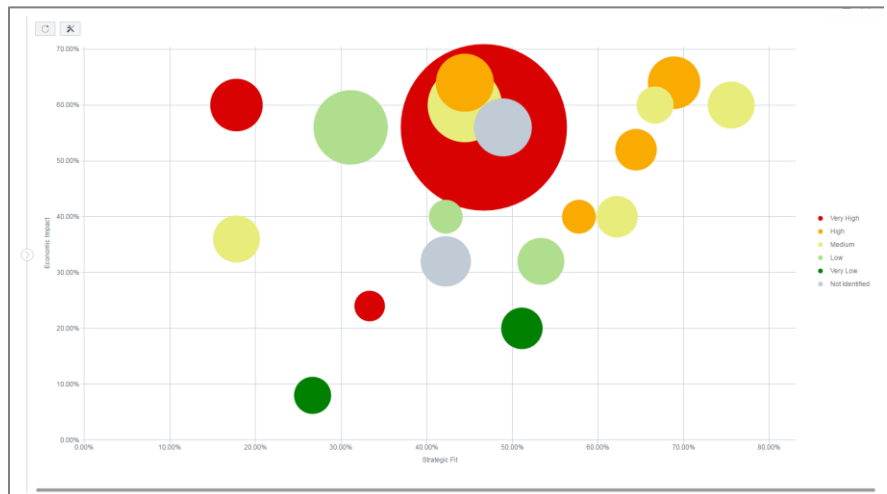


Figure 2. Investor map capability for project portfolio evaluation

Project Execution

- Oracle Prime allows customers to capture, baseline and report on portfolio level measures or KPIs throughout the project lifecycle.
- Typical data that's summarized for use in portfolio monitoring during project execution includes schedule information, project costs, and resource data.
- Integration with Oracle's Primavera P6 Enterprise Project Portfolio Management (EPPM) can be enabled to manage detailed project scheduling and cost breakdowns.

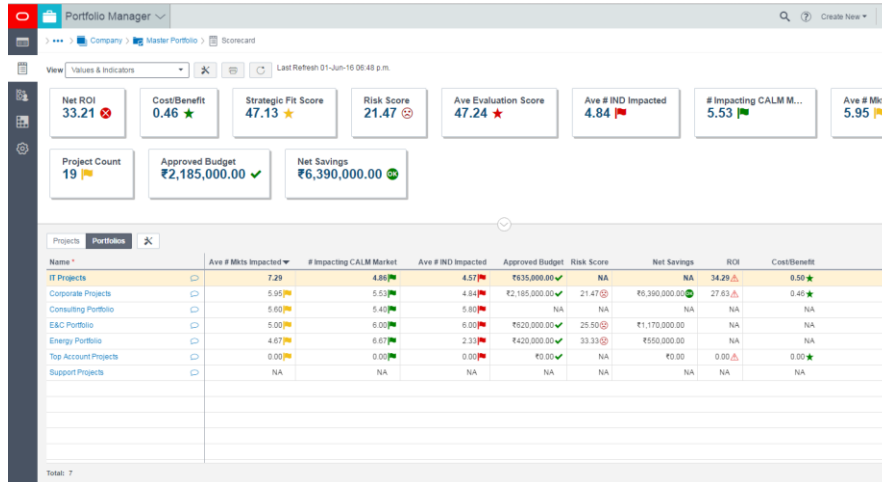


Figure 3. Build scorecards to track and monitor business-specific measures

ORACLE PRIME

Oracle Prime is an integrated, cloud-based solution built on Oracle Red Stack technology. The product platform is mobile ready, offers embedded analytics on the cloud and has built-in workflows for long-range capital planning.

INTEGRATION

Oracle Prime is seamlessly integrated with Primavera P6 EPPM using Primavera Gateway.

RELATED PRODUCTS

Additional value can be realized from your Oracle investments with:

- Primavera P6 EPPM
- Oracle Prime Projects Cloud Service
- Oracle Prime Progress Cloud Service

PRIME MOBILE

Oracle Prime has an iOS app for iPhone and iPad that lets you monitor capital plans and view department-level dashboards wherever you are.

Portfolio Monitoring

- Rich portfolio filtering and KPI monitoring via customizable measures formulae allow for ongoing monitoring of portfolio performance.
- Project portfolios can be monitored by displaying portfolio measures on flexible performance scorecards, either at the project level or as a summary across similar portfolios within a workspace.
- Budget analysis views such as capital planning scorecards and spending plans allow planners and stakeholders to review spending over time to identify budgets variances and make the necessary adjustments to the plans.

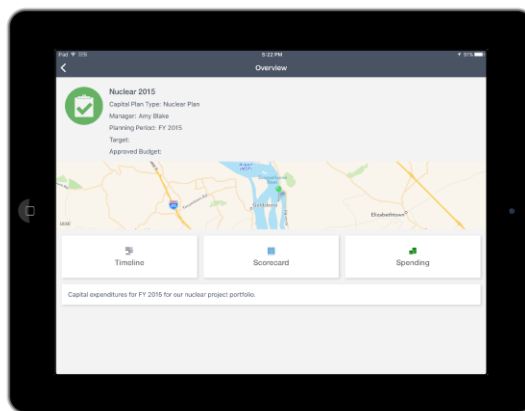


Figure 4. View and Monitor Capital plans from the Oracle Prime Mobile App

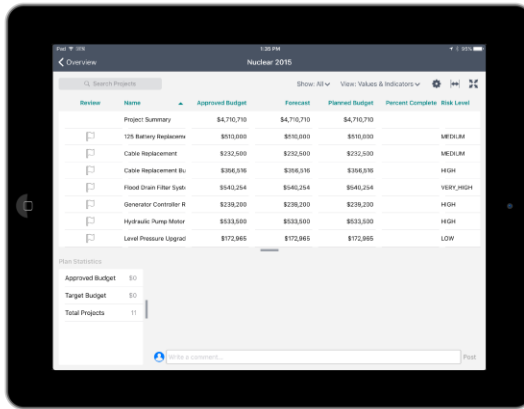


Figure 5. Review the project spending and flag projects for further review from the Oracle Prime Mobile App

CONTACT US

For more information about Oracle Prime, visit oracle.com/primavera or call +1.800.423.0245 (North America) or +44.0.870.8.768711 (EMEA) to speak to an Oracle representative.



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